

# RENTAL PROPERTY

CLIENTS NAME \_\_\_\_\_

PROPERTY TYPE  
(SINGLE FAMILY-DUPLEX-ETC)

ADDRESS, CITY, STATE & ZIP \_\_\_\_\_

IF NEW PURCHASE PRICE & DATE

A: _____		\$	/	
B: _____		\$	/	
C: _____		\$	/	

DID YOU MATERIALLY PARTICIPATE IN THE OPERATION OF THE BUSINESS? YES NO  
 DID YOU MAKE ANY PAYMENTS THAT WOULD REQUIRE YOU TO FILE FORM(S) 1099? YES NO IF YES, DID YOU FILE THEM? YES NO  
 DID YOU SELL PROPERTY, EQUIPMENT OR TRADE ANY VEHICLES? YES NO IF YES, NEED DATE, SELLING PRICE AND SELLING EXPENSES.

INCOME	A	B	C
RENT RECEIVED	\$	\$	\$
DEPOSITS RECEIVED	\$	\$	\$
DEPOSITS REFUNDED	\$	\$	\$

EXPENSES	A	B	C
ADVERTISING	\$	\$	\$
CAR/TRUCK EXPENSE	MILES: _____ x _____	MILES: _____ x _____	MILES: _____ x _____
VERIFIED CLIENT HAS MILEAGE LOG _____	\$	\$	\$
CLEANING & MAINTENANCE	\$	\$	\$
INSURANCE	\$	\$	\$
LEGAL/PROFESSIONAL FEES	\$	\$	\$
MANAGEMENT FEES	\$	\$	\$
MORTGAGE INTEREST	\$	\$	\$
REPAIRS & MAINTENANCE	\$	\$	\$
SUPPLIES	\$	\$	\$
TAXES-REAL ESTATE	\$	\$	\$
UTILITIES (ELECT,GAS,WATER)	\$	\$	\$
CITY PERMITS & LICENSE	\$	\$	\$
CELL PHONE (YR TOTAL) \$ _____			
% USED FOR BUSINESS _____ %	\$	\$	\$
OTHER:	\$	\$	\$
OTHER:	\$	\$	\$

MAJOR REPAIRS	A	B	C
TYPE: _____			
DATE _____	\$	\$	\$
TYPE: _____			
DATE _____	\$	\$	\$
TYPE: _____			
DATE _____	\$	\$	\$
TYPE: _____			
DATE _____	\$	\$	\$

MAJOR PURCHASES	A	B	C
TYPE: _____			
DATE _____	\$	\$	\$
TYPE: _____			
DATE _____	\$	\$	\$
TYPE: _____			
DATE _____	\$	\$	\$
TYPE: _____			
DATE _____	\$	\$	\$

CAR/TRUCK EXPENSE	A	B	C
AUTO #1 MILES: _____ x _____	\$	ACTUAL ONLY: LOAN INTEREST	\$
AUTO #2 MILES: _____ x _____	\$	ACTUAL ONLY: LICENSE	\$
ACTUAL ONLY: FUEL		ACTUAL ONLY: REPAIRS & MAINTENCE	\$
ACTUAL ONLY: INSURANCE	\$	ACTUAL ONLY: MISC	\$